

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 20, 2021

REGISTRATION NO: 27587
BONDS ISSUED BY: City of Platte City
AMOUNT OF ISSUE: \$6,210,000.00 COUNTY: Platte
(Refunding, Improvement, and Transportation Bonds
Series 2021)
(Full amount of \$3,200,000 authorized)
(A portion of \$2,500,000 authorized)
DATE OF ISSUE: April 22, 2021 MONTH OF MATURITY: April
PURPOSE OF BONDS: For the purpose of I. refunding \$1,265,000 of the District's General Obligation Refunding Bonds, Series 2012B, and II, For the purpose of acquiring, constructing, furnishing, equipping and improving City buildings, facilities and structures including without limitation funding for police station or a combined police station and City administration building, and III. For the purpose of acquiring rights-of-way and designing, constructing, reconstructing, extending and improving highways, streets, roads, sidewalks and bridges in the City including without limitation funding improvements in the Highway 92 corridor and the Highway 92 overpass and ramps at Interstate 29.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$205,000.00	04/01/2022	
5.00000%	\$215,000.00	04/01/2023	
5.00000%	\$225,000.00	04/01/2024	
5.00000%	\$235,000.00	04/01/2025	
5.00000%	\$245,000.00	04/01/2026	
5.00000%	\$225,000.00	04/01/2027	
5.00000%	\$230,000.00	04/01/2028	
2.00000%	\$240,000.00	04/01/2029	
2.00000%	\$245,000.00	04/01/2030	
2.00000%	\$255,000.00	04/01/2031	
2.00000%	\$255,000.00	04/01/2032	
2.00000%	\$255,000.00	04/01/2033	
2.00000%	\$270,000.00	04/01/2034	
2.00000%	\$270,000.00	04/01/2035	
	\$260,000.00	04/01/2036	*
	\$485,000.00	04/01/2037	*
	\$500,000.00	04/01/2038	*
	\$515,000.00	04/01/2039	*
2.00000%	\$1,760,000.00	04/01/2039	
2.00000%	\$530,000.00	04/01/2040	
2.00000%	\$550,000.00	04/01/2041	

ARE BONDS CALLABLE: At the option of the City, the Bonds may be called for redemption and payment prior to their Stated Maturity on April 1, 2028, and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: April 1 and October 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri
ISSUE BOUGHT BY: FHN Financial Capital Markets, Memphis, Tennessee
PURCHASE PRICE: \$6,580,622.44

INTEREST RATE: 1.71839%

TAX CREDIT RATE: %

ASSESSED VALUATION: I - Not Applicable II & III - \$79,448,452.00

INDEBTEDNESS: (Including this issue) I - Not Applicable II & III - \$11,055,000.00

NOTICE OF ELECTION: I - Not Applicable II & III - Published in The Landmark newspaper on March 20 and 27, 2019; published in The Platte County Citizen newspaper on March 20 and 27, 2019.

DATE OF ELECTION: I - Not Applicablle II & III - April 02, 2019

ELECTION RESULTS: I - Not Applicable II - Yes 193 No - 123 III - Yes 228 No -87

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Made available on or about March 25, 2021.

NUMBER OF BIDS RECEIVED: 6